

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY

DATE: April 19th 2019

Subject: Selection of best bid for construction of coke gas fired power generation unit at JSW KOKS S.A., Radlin Coke Plant, Branch of KKZ [Current Report No. 6/2019]

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The Management Board of RAFAKO S.A. (the “**Company**”) announces that on April 19th 2019 it received a letter from JSW KOKS S.A. (the “**Principal**”) saying that the Company’s bid has been selected as the best bid in the tender procedure for a project to construct a coke gas fired power generation unit at JSW KOKS S.A., Radlin Coke Plant, Branch of KKZ. The aim of the project is to improve the energy efficiency at JSW KOKS S.A.

The Principal has also invited the Company to participate in additional negotiations on the submitted bid and indicated that conclusion of a contract will require further corporate approvals on the Principal's side.

Information on further milestones of the procedure will be announced by the Company in next current reports.

Legal basis: Art. 17.1 of the Market Abuse Regulation – Inside information

Agnieszka Wasilewska-Semail, Vice President of the Management Board
Jarosław Dusiło, Vice President of the Management Board